

# Philippines Market Color

		Pts	% Change		Pts	% Change		(Pm)	
<b>PSEi</b>	<b>2,914.87</b>	<b>30.06</b>	<b>1.04</b>	<b>All Shares</b>	1,853.78	14.06	0.76	<b>Turnover</b>	2,169.06
<b>Financial</b>	615.00	6.73	1.11	<b>Property</b>	992.89	14.99	1.53	<b>% Change</b>	7.30
<b>Industrial</b>	4,444.02	96.36	2.22	<b>Service</b>	1,474.29	- 1.06	- 0.07	<b>Foreign buying</b>	888.62
<b>Holdings</b>	1,569.83	16.06	1.03	<b>Mining</b>	9,532.75	30.16	0.31	<b>Foreign selling</b>	726.92

Index movers			Index gainers			Index losers			Most active				
Issue	Close	Pts	Issue	Close	Change	Issue	Close	Change	Issue	Turnover			
	(P)			(P)	(%)		(P)	(%)		(Pm)			
MER	168.00	+	8.76	MER	168.00	+	5.66	FLI	0.80	-	4.76	TEL	209.10
ALI	10.50	+	4.44	ICT	21.25	+	4.94	GMA7	7.10	-	1.39	SM	163.87
SM	330.00	+	4.18	LC	0.245	+	2.26	TEL	2,580.00	-	0.58	FPH	156.93
ICT	21.25	+	2.63	SM	330.00	+	3.13					AGI	141.55
BPI	44.00	+	2.22	JFC	54.50	+	2.83					URC	126.68
TEL	2,580.00	-	4.09	ALI	10.50	+	2.44					MBT	112.61
FLI	0.80	-	1.30	DMC	8.90	+	2.30					ALI	91.42
GMA7	7.10	-	0.30	SMPH	9.50	+	2.15					MEG	84.48
				FPH	48.50	+	2.11					EDC	70.90
				LCB	0.245	+	2.08					AEV	69.72

Top 5 block sales			Market gainers			Market losers			Most active			
Issue	Price	Value	Issue	Close	Change	Issue	Close	Change	Issue	Turnover		
	(P)	(Pm)		(P)	(%)		(P)	(%)		(Pm)		
			ORE	1.58	+	33.90	REG	1.30	-	18.75	TEL	209.10
			PHES	0.125	+	25.00	CPM	3.60	-	14.29	SM	163.87
			EURO	1.70	+	13.33	LIHC	5.70	-	13.64	FPH	156.93
			IP	2.00	+	11.11	IMI	18.00	-	12.20	AGI	141.55
			APX	2.65	+	10.42	PECB	20.50	-	8.89	URC	126.68

The Philippine benchmark equity index gained another 1.04% on bargain hunting by investors. News that government revenue agencies exceeded their collection targets for the first month of the year also encouraged buying. The Philippine Stock Exchange Index (PSEi) closed above the psychological support of 2,900 for the first time in four trading sessions. Value turnover, however, remained thin at ₱2.17b even if foreign investors remained in a net buying position. Gainers beat decliners with 2:1 ratio while 54 counters were left unchanged. Power distributor MER led the rise in the main index as it gained another 5.66% to ₱168 after hitting its recent low of ₱145 last Monday. Port operator ICT climbed 4.94%. Companies owned by retail magnate Henry Sy were also among the big gainers, with SM and SMPH gaining 3.13% and 2.15%, respectively. At the Philippine Dealing System, the peso weakened against the greenback at ₱46.153 as of midday from its previous close of ₱46.03.

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